



WE ARE LDC

LDC is the most active mid-market private equity investor, having completed over 25 per cent more buyouts and expansion deals than any other player in the last ten years. We back ambitious management teams, partnering with them to add tangible value while allowing them to run their business.

Over the past 35 years, LDC has developed a unique private equity model that sets us apart from the rest of the market. Having invested almost £4billion, no other mid-market investor has our scale and breadth of experience.

Our people are straightforward and trustworthy and we have a strong local presence throughout the UK, meaning we are always close to the management teams we invest in.

With one single source of funding from Lloyds Banking Group, we are not constrained by a traditional fund structure so can shape our investments and timeframes to meet your needs. We can and do continue to invest through the cycle.

LDC's success in helping management teams build great businesses speaks for itself, as does the £1.3billion of exit proceeds we have generated since 2014.



The UK's leading mid-market private equity investor

Since 1981, LDC has played an important role in delivering funding and strategic support to British businesses. During that time we have invested in 550 companies across all regions and sectors.

Each of those 550 deals has its own unique story. Many of the partnerships begin with management teams looking to take control of their business through a management buyout. And our flexibility in funding also sees us back carve-outs from public or private companies, those exploring the idea of development capital to accelerate growth and businesses already private equity-backed ready for the next stage in their journey.

We have worked with some of the country's most exciting and successful management teams, who all have a distinctive strategy and vision. We help them to grow through acquisition, organic growth and international expansion.

Our team of over 50 investment professionals is based across LDC's regional network of nine offices. They have local knowledge, contacts and experience, and understand what it takes to make the most of a business' potential. It's a successful approach that we're very proud of.

We do not need to fundraise, due to 'evergreen' funding from Lloyds Banking Group, so we focus on supporting our portfolio companies and work to their timetable.

We have up to £100million of flexible equity capital for each company we support, both at the initial investment stage and through follow-on funding.

Our partnerships have developed strong and inspiring businesses; many go on to float on the public markets or become part of multinational organisations

We focus on supporting our portfolio companies and work to their timetable.

Today, our diverse portfolio is made up of more than 90 British businesses that collectively employ 40,000 people and have revenues in excess of £5.5billion. Each company represents a unique growth and partnership story for LDC.

With a real commitment to invest in growing British businesses, we look forward to working alongside many more management teams and helping them to realise their ambitions.





“You can’t overestimate the importance of relationships in business. As most leaders know, it is the partnerships built on trust, hard work and a commitment to succeed that stand the test of time. Our investment approach follows these principles and our team takes pride in developing longstanding relationships that help deliver real value and success to the businesses we support.”

Martin Draper, CEO and Co-head of LDC



“We have developed a proven approach in driving business growth. Flexibility stands at the heart of that. No matter where a business is based, what sector it operates in or what its plans might be, we can bring investment and a growth strategy to meet its needs – all backed by our extensive investment experience built over 35 years and the depth of talent we hold within LDC.”

Chris Hurley, CEO and Co-head of LDC





Our Investment Criteria



Ambitious and capable management teams



Scalable businesses with growth potential



Innovative companies that are market leading or niche players



Earnings should exceed £1 million



Strong trading history and management experience



We invest £5million – £100million in each company

Management Team Focused

"We have a great growth plan and there is no reason why we cannot achieve that together. LDC has been a catalyst, they've brought an energy. Private equity for me, my team and my business is a fantastic place to be."

Paul Thandi, Chief Executive, The NEC Group

"LDC backs owners and management teams... and our experience since the investment has vindicated our choice. Having an investor of LDC's calibre as our major shareholder has given us the confidence to execute our expansion plan."

Des Gunewardena, CEO, D&D London

"LDC has been the perfect business partner on every level. We can't thank the team highly enough for the strategic, financial and operational support they have provided, which has truly transformed the business."

Mark Goddard, CEO, Property Software Group

"LDC has been an extremely supportive partner over five years in providing the necessary investment to deliver a number of strategic acquisitions and provide transformative change to our facilities and product offering."

Andrew Scaife, CEO, Quantum Pharma plc



35 years strong

35 years' investment experience in private equity, having invested in nearly 550 businesses since 1981.



Management focus

LDC supports ambitious entrepreneurial management teams running growth businesses. Nobody knows your business like you do.



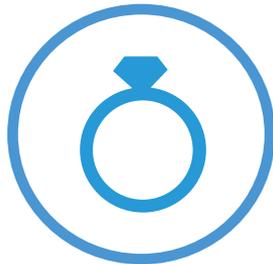
Flexibility and certainty of funding

Lloyds Banking Group is LDC's sole funder which ensures patience, stability and certainty of capital.



Portfolio synergies

LDC has over 90 businesses which often become customers of each other and share knowledge. LDC facilitates many partnerships.



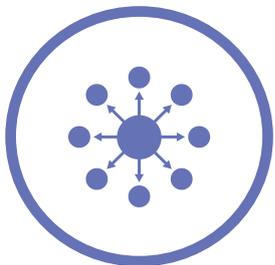
Committed

With £1.2billion to invest in UK businesses over the next three years, we continue to invest through the cycle.



Sector experience

Deep sector knowledge across all key industries with significant experience embedded within our teams.



Executive network

Over 50 experienced investment professionals with extensive Non-Executive Director contacts.



Growth support

The strategic and operational support LDC offers helps management teams grow their business through organic growth, acquisition and international expansion.



Value enhancement team

A unique team of six industry professionals looking to help businesses outperform competitors and increase shareholder value.



Local focus

The leading UK regional private equity house with nine offices. We are active players in your local community, with connections across the business, advisory and banking arenas.



Winning approach

A recognised and acknowledged leader in the market, with a multi-award winning approach.



LDC in the community

LDC has supported numerous regional and national charities over the years and has raised over £2.5m through personal challenges, events and team activities.

LDC in Numbers



Investments made by LDC



Equity capital deployed



Years of supporting British businesses



Investment professionals supporting management teams



Companies within our current portfolio



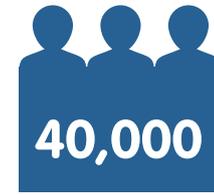
Exit proceeds generated since 2014



Regional offices throughout the UK



To be invested over next three years



Employees in our portfolio

Regional Network

With a regional network of nine offices and teams based across the UK, LDC is an active player in local areas with strong and longstanding relationships across the business, advisory and banking communities.

- London
- Midlands
- North West
- Scotland
- South
- South West & Wales
- Yorkshire & North East



For more information, please visit: www.ldc.co.uk